

October 4, 2023

Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 973278, 974036, 974741, 974844

ISIN: INE985V07033, INE985V07041, INE985V07058, INE985V07066

Sub: Specification of International Securities Identification Number (ISIN) as per SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and updated on April 13, 2022 for the half year ended September 30, 2023.

Pursuant to the Chapter VIII i.e. Specifications related to ISIN for debt securities of the Circular no. SEBI/HO/DDHS/P/CIR/2021/613 on SEBI Operational Circular for issue and listing of Non-convertible Securities, Securities Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Papers dated August 10, 2021 and updated as on April 13, 2022, issued by SEBI, please find enclosed statement in respect of specifications related to ISIN for debt securities of the Company issued by way of private placement as per the for the half year ended September 30, 2023.

The said statement has also been submitted to the depositories.

Kindly take the same on record.

Thanking You

Yours faithfully,

For Ambit Finvest Private Limited

Sanjay Dhoka
Whole time Director, CFO & COO
DIN: 00450023

Ambit Finvest Private Limited

Corporate Office : A506-A510, 5th Floor, Kanakia Wall Street, Andheri Kurla Road, Chakala, Andheri (E),
Mumbai - 400 093, India • T: +91 22 6841 0001

Registered Office : Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India • T: +91 22 6860 1819
F: +91 22 3982 3020 • www.ambit.co • CIN: U65999MH2006PTC163257

List of outstanding privately placed debt securities of the Company as on September 30, 2023

Name of Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any,	Amount issued	Amount Outstanding	Name of Trustee
Ambit Finvest Private Limited	INE985V07033	June 30, 2021	June 30, 2024	T-BILL LINKED	Monthly	Call and Put Option	300,000,000	300,000,000	Vistra ITCL India Limited
Ambit Finvest Private Limited	INE985V07041	July 01, 2022	June 28, 2024	Not Applicable	Not Applicable	Put Option	1,000,000,000	1,000,000,000	Vistra ITCL India Limited
Ambit Finvest Private Limited	INE985V07058	March 28, 2023	March 27 2026	9.50%	Annual and on Redemption	Not Applicable	490,000,000	490,000,000	Vistra ITCL India Limited
Ambit Finvest Private Limited	INE985V07066	May 16, 2023	May 15, 2026	9.50%	Annual and on Redemption	Not Applicable	361,500,000	361,500,000	Vistra ITCL India Limited

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